

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Three Months Ended December 31, 2024 and 2023 and September 30, 2024
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	4Q24		3Q24	4Q23	QoQ%	YoY%
	NTD	%	NTD	NTD		
Net Sales	68,692	100.0	77,748	63,346	(11.6)	8.4
Cost of Goods Sold	63,246	92.1	69,294	61,212	(8.7)	3.3
Gross Profit(Loss)	5,446	7.9	8,454	2,134	(35.6)	155.2
Operating Expenses	8,768	12.8	8,764	7,202	0.1	21.8
Operating Profit(Loss)	(3,323)	(4.8)	(310)	(5,068)	(972.4)	34.4
Net Non-operating Income(Expenses)	6,342	9.2	(285)	(292)	-	-
Profit(Loss) before Income Tax	3,019	4.4	(595)	(5,360)	-	-
Income Tax Benefit(Expense)	(1,232)	(1.8)	(328)	3,953	275.1	-
Net Profit(Loss)	1,787	2.6	(923)	(1,407)	-	-
Other Comprehensive Income(Loss)	1,045	1.5	1,091	(2,286)	(4.2)	-
Total Comprehensive Income(Loss)	2,832	4.1	168	(3,693)	1,589.1	-
Net Profit(Loss) Attributable to:						
Owners of Company	1,619	2.4	(926)	(1,510)	-	-
Non-Controlling Interests	168	0.2	3	103	6,507.5	63.5
Net Profit(Loss)	1,787	2.6	(923)	(1,407)	-	-
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	2,680	3.9	109	(3,729)	2,367.8	-
Non-Controlling Interests	152	0.2	59	36	157.7	317.9
Total Comprehensive Income(Loss)	2,832	4.1	168	(3,693)	1,589.1	-
Basic Earnings Per Share	0.21		(0.12)	(0.20)		
Weighted-Average Shares Outstanding ('M)	7,668		7,668	7,668		

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For the Period Ended December 31, 2024 and 2023

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	Year over Year Comparison			
	FY 2024		FY 2023	
	NTD	%	NTD	YoY%
Net Sales	280,245	100.0	247,964	13.0
Cost of Goods Sold	256,029	91.4	243,354	5.2
Gross Profit(Loss)	<u>24,216</u>	<u>8.6</u>	<u>4,610</u>	<u>425.3</u>
Operating Expenses	<u>32,682</u>	<u>11.7</u>	<u>26,572</u>	<u>23.0</u>
Operating Profit(Loss)	<u>(8,466)</u>	<u>(3.0)</u>	<u>(21,962)</u>	<u>61.5</u>
Net Non-operating Income(Expenses)	<u>7,861</u>	<u>2.8</u>	<u>280</u>	<u>2,708.0</u>
Profit(Loss) before Income Tax	<u>(605)</u>	<u>(0.2)</u>	<u>(21,682)</u>	<u>97.2</u>
Income Tax Benefit(Expense)	<u>(2,340)</u>	<u>(0.8)</u>	<u>3,531</u>	<u>-</u>
Net Profit(Loss)	<u>(2,944)</u>	<u>(1.1)</u>	<u>(18,151)</u>	<u>83.8</u>
Other Comprehensive Income(Loss)	<u>4,154</u>	<u>1.5</u>	<u>(911)</u>	<u>-</u>
Total Comprehensive Income(Loss)	<u>1,210</u>	<u>0.4</u>	<u>(19,062)</u>	<u>-</u>
Net Profit(Loss) Attributable to:				
Owners of Company	(3,064)	(1.1)	(18,203)	83.2
Non-Controlling Interests	120	0.0	52	129.8
Net Profit(Loss)	<u>(2,944)</u>	<u>(1.1)</u>	<u>(18,151)</u>	<u>83.8</u>
Total Comprehensive Income(Loss) Attributable to:				
Owners of Company	929	0.3	(19,044)	-
Non-Controlling Interests	281	0.1	(18)	-
Total Comprehensive Income(Loss)	<u>1,210</u>	<u>0.4</u>	<u>(19,062)</u>	<u>-</u>
Basic Earnings Per Share	<u>(0.40)</u>		<u>(2.37)</u>	
Weighted-Average Shares Outstanding ('M)	<u>7,668</u>		<u>7,666</u>	

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Balance Sheets
December 31, 2024 and 2023

(Expressed in Millions of New Taiwan Dollars (NTD))

	December 31, 2024		December 31, 2023		YoY	
	NTD	%	NTD	%	NTD	%
ASSETS						
Cash and Cash Equivalents	68,447	17.4	83,969	21.9	(15,523)	(18.5)
Notes & Accounts Receivables	25,946	6.6	24,043	6.3	1,903	7.9
Other Current Financial Assets	5,179	1.3	3,906	1.0	1,273	32.6
Inventories	33,811	8.6	29,003	7.6	4,808	16.6
Other Current Assets	4,748	1.2	3,289	0.9	1,459	44.4
Total Current Assets	138,131	35.2	144,211	37.6	(6,080)	(4.2)
Long-term Investments	29,656	7.5	31,355	8.2	(1,699)	(5.4)
Net Fixed Assets	166,244	42.3	171,173	44.6	(4,929)	(2.9)
Capitalized Contract Cost	9,292	2.4	0	0.0	9,292	-
Right-of-use Assets	9,869	2.5	9,771	2.5	99	1.0
Other Non-Current Assets	39,678	10.1	26,962	7.0	12,716	47.2
Total Non-Current Assets	254,739	64.8	239,260	62.4	15,479	6.5
Total Assets	392,869	100.0	383,471	100.0	9,399	2.5
LIABILITIES						
Short-term Borrowings	3,466	0.9	263	0.1	3,203	128.0
Notes & Accounts Payable	54,136	13.8	48,637	12.7	5,499	11.3
Current Installments of Long-term Borrowings	12,838	3.3	10,062	2.6	2,776	27.6
Current Financial Liabilities	223	0.1	11	0.0	212	1898.1
Accrued Expense & Other Current Liabilities	35,077	8.9	29,467	7.7	5,611	19.0
Machinery and Equipment Payable	3,572	0.9	6,135	1.6	(2,564)	(41.8)
Total Current Liabilities	109,312	27.8	94,575	24.7	14,737	15.6
Long-term Borrowings	102,021	26.0	101,525	26.5	496	0.5
Other Non-Current Liabilities	21,764	5.5	22,013	5.7	(250)	(1.1)
Total Non-Current Liabilities	123,784	31.5	123,538	32.2	246	0.2
Total Liabilities	233,096	59.3	218,113	56.9	14,983	6.9
EQUITY						
Common Stock	76,679	19.5	76,994	20.1	(315)	(0.4)
Capital Surplus	48,276	12.3	54,999	14.3	(6,723)	(12.2)
Retained Earnings	28,699	7.3	31,900	8.3	(3,201)	(10.0)
Other Equity	(356)	(0.1)	(4,485)	(1.2)	4,129	92.1
Treasury Shares	0	0.0	(240)	(0.1)	240	100.0
Non-Controlling Interests	6,475	1.6	6,190	1.6	285	4.6
Total Equity	159,773	40.7	165,358	43.1	(5,585)	(3.4)
Total Liabilities & Equity	392,869	100.0	383,471	100.0	9,399	2.5

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended December 31, 2024 and 2023
(Expressed in Millions of New Taiwan Dollars (NTD))

	<u>FY 2024</u>	<u>FY 2023</u>
	<u>NTD</u>	<u>NTD</u>
Cash Flow from Operating Activities:		
Profit(Loss) before Income Taxes	(605)	(21,682)
Depreciation & Amortization	34,104	32,506
Share of Profit of Equity-Accounted Investees	(145)	518
Changes in Working Capital	(3,586)	(106)
Changes in Others	(6,623)	(1,242)
Net Cash Provided by (Used in) Operating Activities	<u>23,146</u>	<u>9,994</u>
Cash Flow from Investing Activities:		
Acquisitions of Financial Assets Measured at Fair Value	(365)	(355)
Disposals of Financial Assets Measured at Fair Value	72	75
Acquisitions of Financial Assets Measured at Amortized Cost	(671)	(878)
Disposals of Financial Assets Measured at Amortized Cost	629	771
Disposals of Equity-Accounted Investees	4,218	0
Acquisitions of Property, Plant and Equipment	(26,924)	(26,787)
Increase in Receipts in Advance due to Disposal of Assets	402	0
Net Cash Outflow Arising from Acquisition of Subsidiaries	(13,083)	(86)
Changes in Others	2,633	3,206
Net Cash Provided by (Used in) Investing Activities	<u>(33,089)</u>	<u>(24,054)</u>
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	3,138	137
Increase(Decrease) in Long-term Borrowings	(2,370)	24,990
Repayment of Convertible Bonds	(382)	0
Payment of Lease Liabilities	(766)	(606)
Cash Distribution from Capital Surplus	(6,901)	(6,134)
Changes in Others	(114)	(20)
Net Cash Provided by (Used in) Financing Activities	<u>(7,395)</u>	<u>18,367</u>
Effect of Exchange Rate Changes on Cash and Cash Equivalents	<u>1,815</u>	<u>(949)</u>
Net Increase(Decrease) in Cash and Cash Equivalents	<u>(15,523)</u>	<u>3,356</u>
Cash and Cash Equivalents at Beginning of Period	<u>83,969</u>	<u>80,613</u>
Cash and Cash Equivalents at End of Period	<u>68,447</u>	<u>83,969</u>